



## 2019-2020 (Oct-Oct) Enrollment Form ASSOCIATES

|                              |  |                            |  |
|------------------------------|--|----------------------------|--|
| <b>Effective Date:</b> _____ |  | <b>Date of Hire:</b> _____ |  |
|------------------------------|--|----------------------------|--|

### Purpose - Dates Required

|  |   |   |
|--|---|---|
| <input type="checkbox"/> Open Enrollment<br><input type="checkbox"/> New Hire<br><input type="checkbox"/> Re-Hire Date: _____<br><input type="checkbox"/> Part Time to Full Time<br>Date FT: _____<br><br>Effective Date of QE: _____<br>Reason: <input type="checkbox"/> marriage <input type="checkbox"/> divorce <input type="checkbox"/> birth <input type="checkbox"/> death<br><input type="checkbox"/> court order** <input type="checkbox"/> adoption** <input type="checkbox"/> loss/gain of coverage** | <input type="checkbox"/> Qualifying Event<br><input type="checkbox"/> Add Dependent<br><input type="checkbox"/> Terminate Dependent<br><input type="checkbox"/> Terminate - Other Coverage<br><input type="checkbox"/> Reduction of Hours | <input type="checkbox"/> Name Change<br><input type="checkbox"/> Address Change<br><input type="checkbox"/> Salary Change<br><input type="checkbox"/> Plan Change<br><input type="checkbox"/> Going on Medicare |
|--|---|---|

\*\*provide supporting documents

### Employee Information

|  |   |  |
|--|---|--|
| Employee Name (Last, First, Middle) _____        | DOB _____   | SSN _____  |
| Current Home Address (Street, Apt#) _____        | City _____  | State _____ Zip _____  |
| Home Phone # _____                               | <input type="checkbox"/> Male <input type="checkbox"/> Female | <input type="checkbox"/> Single <input type="checkbox"/> Married |
| Email address _____                              | Job Title: _____  | Job Class: _____   |
| Salary \$: _____ <input type="checkbox"/> Hourly |   |  |

Must complete application in FULL or it will be returned resulting in a delay in processing. You are solely responsible for its accuracy and completeness.

### Dependent Information (covered dependents only)

| Names of Covered Family Members | Gender  | DOB | SSN |
|---------------------------------|---|-----|-----|
| Spouse:                         | <input type="checkbox"/> Male <input type="checkbox"/> Female |     |     |
| Child:                          | <input type="checkbox"/> Male <input type="checkbox"/> Female |     |     |
| Child:                          | <input type="checkbox"/> Male <input type="checkbox"/> Female |     |     |
| Child:                          | <input type="checkbox"/> Male <input type="checkbox"/> Female |     |     |
| Child:                          | <input type="checkbox"/> Male <input type="checkbox"/> Female |     |     |
| Child:                          | <input type="checkbox"/> Male <input type="checkbox"/> Female |     |     |

### Medical (per pay period - weekly)

BlueCross BlueShield of Texas (Deductions to be paid out 48 pay-periods (1st-4th wk of month) for equal monthly billing.)

#### HDHP \$6,650 Plan - (Preventative covered 100%-see guide for details)

|   |   |   |  |
|---|---|---|--|
| <b>Up to \$12.50 per hour</b>                             | <b>\$12.51 to \$14.50</b>                                 | <b>\$14.51 to \$16.50</b>                                 |  |
| <input type="checkbox"/> Employee Only           \$39.25  | <input type="checkbox"/> Employee Only           \$46.75  | <input type="checkbox"/> Employee Only           \$54.25  |  |
| <input type="checkbox"/> Employee + Spouse       \$194.37 | <input type="checkbox"/> Employee + Spouse       \$201.87 | <input type="checkbox"/> Employee + Spouse       \$209.37 |  |
| <input type="checkbox"/> Employee + Child(ren)   \$161.14 | <input type="checkbox"/> Employee + Child(ren)   \$168.64 | <input type="checkbox"/> Employee + Child(ren)   \$176.14 |  |
| <input type="checkbox"/> Employee + Family       \$304.11 | <input type="checkbox"/> Employee + Family       \$311.61 | <input type="checkbox"/> Employee + Family       \$319.11 |  |
| <b>\$16.51 to \$18.50</b>                                 | <b>\$18.51 to \$20.50</b>                                 | <b>\$20.51 to \$22.50</b>                                 |  |
| <input type="checkbox"/> Employee Only           \$61.75  | <input type="checkbox"/> Employee Only           \$69.25  | <input type="checkbox"/> Employee Only           \$76.75  |  |
| <input type="checkbox"/> Employee + Spouse       \$216.87 | <input type="checkbox"/> Employee + Spouse       \$224.37 | <input type="checkbox"/> Employee + Spouse       \$231.87 |  |
| <input type="checkbox"/> Employee + Child(ren)   \$183.64 | <input type="checkbox"/> Employee + Child(ren)   \$191.14 | <input type="checkbox"/> Employee + Child(ren)   \$198.64 |  |
| <input type="checkbox"/> Employee + Family       \$326.61 | <input type="checkbox"/> Employee + Family       \$334.11 | <input type="checkbox"/> Employee + Family       \$341.61 |  |
| <b>\$22.51 to \$24.50</b>                                 | <b>\$24.51 to \$26.50</b>                                 | <b>\$26.51 and up</b>                                     |  |
| <input type="checkbox"/> Employee Only           \$84.25  | <input type="checkbox"/> Employee Only           \$91.75  | <input type="checkbox"/> Employee Only           \$111.66 |  |
| <input type="checkbox"/> Employee + Spouse       \$239.37 | <input type="checkbox"/> Employee + Spouse       \$246.87 | <input type="checkbox"/> Employee + Spouse       \$266.78 |  |
| <input type="checkbox"/> Employee + Child(ren)   \$206.14 | <input type="checkbox"/> Employee + Child(ren)   \$213.64 | <input type="checkbox"/> Employee + Child(ren)   \$233.54 |  |
| <input type="checkbox"/> Employee + Family       \$349.11 | <input type="checkbox"/> Employee + Family       \$356.61 | <input type="checkbox"/> Employee + Family       \$376.52 |  |

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### HSA Deductions (per pay period)

#### HSA Plan Contribution

Please Note: It is your responsibility to ensure you are eligible to contribute and that you do not exceed the maximum contribution allowed

|   |                         |  |
|---|-------------------------|--|
| <input type="checkbox"/> Single           | \$ _____ per pay period | (Annual IRS Contribution limit 2019-\$3,500   2020-\$3,550)                        |
| <input type="checkbox"/> Family           | \$ _____ per pay period | (Annual IRS Contribution limit 2019-\$7,000   2020-\$7,100)                        |
| <input type="checkbox"/> Over 55 catch up | \$ _____ per pay period | (Annual IRS Contribution limit \$1,000) - in addition to Single or Family Election |

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**Dental (per pay period)**

**BlueCross BlueShield of Texas (Deductions to be paid out 48 pay-periods (1st-4th wk of month) for equal monthly billing.)**

**Dental Plan - Low Plan 11**

- Employee Only \$3.31
- Employee + Spouse \$6.61
- Employee + Child(ren) \$10.27
- Employee + Family \$15.18

**Dental Plan - High Plan 24**

- Employee Only \$7.51
- Employee + Spouse \$15.02
- Employee + Child(ren) \$21.05
- Employee + Family \$31.66

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**Vision (per pay period)**

**EyeMed Vision (Deductions to be paid out 48 pay-periods (1st-4th wk of month) for equal monthly billing.)**

**Vision Plan**

- Employee Only \$1.64
- Employee + Spouse \$3.12
- Employee + Child(ren) \$3.29
- Employee + Family \$4.83

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I verify that the information provided in this enrollment form is accurate and complete. I desire to participate in the coverages selected above and hereby authorize my Employer to make the necessary deduction(s) from my wage/salary to pay my portion of the premium. I understand that the plans are covered under the Cafeteria Plan (Section 125), and I will not be able to change my election during the Plan Year except during the annual Open Enrollment period, or if I experience a significant change in family status (called a "Life Event") such as, gaining or losing dependents through Birth, Death, Marriage, Divorce, or gaining or losing other health coverage, etc. I understand that I must make any changes within 30 days of the approved "Life Event." I understand that by not applying for the coverages contained herein, I will not be entitled to those benefits. I further understand that by applying for coverage at a future date, I may be asked to provide health status information for approval. Penalties such as deferred effective dates or pre-existing condition limitations may be imposed. Additionally, I agree, for myself and for any eligible dependent listed, to abide by the rules and regulations of the plan, terms and conditions of all the Service Agreements for the Plans I have elected.

\_\_\_\_\_  
*Employee Signature*

\_\_\_\_\_  
*Date*